



Guide to Giving

Guide to Giving to the Samaritan Hospital Foundation

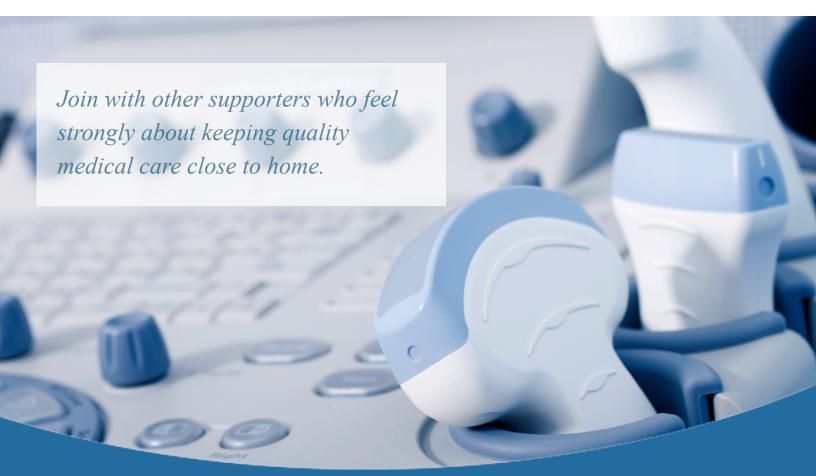
The Gift of One Man

Samaritan Hospital was built by a gift from one man, over 100 years ago. Jesse Lewis Clark donated Samaritan Hospital to the Ashland Community on May 28, 1912.

The Gifts of Many

Since then, Samaritan Hospital has grown and improved. The Samaritan Hospital Foundation exists to continue the legacy of one man's gift by multiplying it through the gifts of many today. The Hospital merged with University Hospitals in 2015 to become UH Samaritan Medical Center, bringing new opportunities and exciting partnerships in healthcare to our community.

All gifts through the Samaritan Hospital Foundation stay local and benefit our family, friends, and neighbors in Ashland County and the surrounding communities.





Ways to Give

There are many ways to support the Samaritan Hospital Foundation, each of which has certain tax advantages. Here we describe the most common forms of giving. All donations can be made in your name or anonymously.

Contact the Foundation office for additional information or for help setting up your donation.

Annual Giving Club

Pledge a regular annual contribution at a level that suits you and your family.

The Samaritan's Club

\$100 Individual Membership\$150 Couple Membership\$200 Business Membership

The Caring Hearts: \$500

The Heart of Giving Circle: \$1,000

Outright Cash Gifts

The SHF welcomes gifts of cash. All cash gifts are fully tax deductible

Cash Pledges

If you'd like to make a cash gift of a large amount, you can make a pledge to break up the donation into smaller payments made over a period of several years. SHF staff can help you draft a signed pledge or letter of intent for administrative and tax purposes. Note that you will determine your tax deductions based on the actual payment made in a given tax year.



Securities

Giving long-term appreciated securities directly to the hospital is of greater benefit than selling them and donating the cash. Securities gifts avoid the capital gains tax.

Planned Gifts

Lifetime planned gifts establish a long-term relationship between you and the Foundation. They have tax advantages that produce a higher payout than many conventional investments.

For example, one popular planned gift is the charitable gift annuity. You donate a sum of money or other assets to the Foundation, and the Foundation will provide in return a lifetime payout to you and/or your spouse that is partially tax-free income. You also receive an income tax deduction at the time the annuity is established.

Donors age 50 or over who want to make a gift now but receive income at a later date have the option of using a deferred or flexible charitable gift annuity.

Bequests

Bequests are a profound way to unite your legacy with the work of Samaritan Hospital. Called "gifts by will," the two most common forms are:

- a specific sum of money, particular securities, or other property
- a residual bequest of all or part of an estate

Outright charitable gifts such as bequests are not subject to estate taxes.

Help the people of Ashland live healthier lives: become a friend of the Samaritan Hospital Foundation.

For more information, visit <u>www.samaritanhospitalfoundation.org</u>, call 419-207-7900, or email <u>donations@samaritanhospitalfoundation.org</u>.

